

STEP D

Yearly income
of household
members

On line 8 through line 13 enter your total household income for the 2002 calendar year.
See instructions on page 10 and page 11.

(Dollars) (Cents)

8. Social Security and/or Railroad Retirement 8. _____

9. Interest, Dividends, and/or Gain (or Loss) 9. _____

10. Pensions, Annuities and IRA distributions 10. _____

11. SSI/SSP, AB, and ATD (Gold Check). See page 10 11. _____
(full year total)

12. Rental and Business Income (or Loss). See page 10 .. 12. _____

13. Other Income (including wages). See page 11 13. _____

14. SUBTOTAL. Add line 8 through line 13 14. _____

STEP E

Adjustments
to income

15. Adjustments to Income. See page 11 and page 12 15. _____

STEP F

Total
household
income

16. TOTAL HOUSEHOLD INCOME IN 2002.

Subtract line 15 from line 14. If line 16 is more than • 16. _____
\$37,676, **you do not qualify.** Line 18 will show 0.

STEP G

Property tax
paid and
homeowner
assistance
claimed

17. PROPERTY TAX FOR 2002/2003 ○ • 17. _____
DO NOT INCLUDE SPECIAL OR DIRECT ASSESSMENTS.
Amount on line 17 cannot exceed 1% of the full value of the home.
See page 12. You must attach a copy of your 2002/2003 property tax bill.

You do not have to complete line 18. If you stop here, we will figure the amount of assistance for you.

18. Homeowner assistance claimed (cannot exceed \$472.60).
See page 13 ■ 18. _____

Reminder

If this is your first year filing a Homeowner Assistance claim and you did not receive SSI, please provide proof of your age, disability, or blindness.

If you filed a claim last year and are under 62 years old, you will need to provide proof of your temporary disability if you did not receive SSI. (This is an annual requirement.)

STEP H

Signature,
date, and
telephone
number

Caution: To avoid delay of your check, be sure to provide all requested information, sign below, and mail to: **FRANCHISE TAX BOARD, PO BOX 942886, SACRAMENTO CA 94286-0904.**

I authorize the Franchise Tax Board to match my name and the information provided herein, as well as information necessary to process my claim, against information gathered from public records, the files of the Department of Health Services, and other state or federal agencies to confirm my eligibility for the Homeowner Assistance Program.

Under penalties of perjury, I declare that this claim and all statements regarding my eligibility and citizenship or alien status, including accompanying schedules and any additional information I may provide to the Franchise Tax Board are to the best of my knowledge, true, correct, and complete.

Sign Here ➡

X _____ Date _____
Claimant's signature

Claimant's Daytime Telephone Number •

**Paid
Preparer's
Use Only**

PREPARER'S SIGNATURE ➡	Date	Check if self-employed <input type="checkbox"/>	Preparer's social security number/PTIN
FIRM'S NAME (OR YOURS, IF SELF-EMPLOYED) AND ADDRESS ➡			FEIN/PTIN
			TELEPHONE ()

Do not write in this space

Do not write in this space

L	D	I	A	R	RES

Worksheet to Figure the Amount of Homeowner Assistance, form FTB 9000

If you want, we will figure the amount of homeowner assistance for you. You may, however, figure this amount by completing line 1 through line 9 for those items that apply to you.

Complete only if the full value of your property as shown on your 2002/2003 property tax bill is more than \$34,000 after subtracting your homeowner's or veteran's exemption.

1. Enter the full value shown on form FTB 9000, line 5a 1. \$ _____
2. Divide \$34,000 by the amount on line 1 above (100% maximum) 2. _____ %

Complete only if your property is used for rental and/or business purposes as well as for your home.

3. Enter the percentage of your home devoted to your personal use shown on form FTB 9000, line 6a 3. _____ %

Complete only if there are owners (other than you and your spouse, or the parents, children, grandchildren [or their spouses] of you or your spouse) listed on your property tax bill who do not live in your home.

4. Enter the percentage of your ownership shown on form FTB 9000, line 7 4. _____ %

Figure the amount of homeowner assistance.

5. Enter the property tax for 2002/2003 shown on form FTB 9000, line 17 5. \$ _____
6. Enter the lowest percentage from line 2, line 3, or line 4 above.
Enter 100% if line 2, line 3, and line 4 are blank 6. x _____ %
7. Multiply the amount on line 5 by the percentage on line 6. Enter this amount or \$340.00 whichever is smaller 7. \$ _____
8. Find your total household income on the schedule below and enter the percentage of assistance here 8. x _____ %
9. Homeowner assistance. Multiply the amount on line 7 by the percentage on line 8. Enter this amount on form FTB 9000, line 18 9. \$ _____

Homeowner Assistance Schedule

If your total household income is		Your percentage of assistance is	If your total household income is		Your percentage of assistance is
From	To		From	To	
\$0	\$9,418	139%	20,724	21,351	59%
9,419	10,046	136%	21,352	21,979	54%
10,047	10,674	133%	21,980	22,606	49%
10,675	11,302	131%	22,607	23,233	45%
11,303	11,931	128%	23,234	23,863	41%
11,932	12,559	125%	23,864	24,490	36%
12,560	13,186	122%	24,491	25,117	32%
13,187	13,814	119%	25,118	25,745	29%
13,815	14,442	116%	25,746	26,373	26%
14,443	15,071	113%	26,374	27,001	23%
15,072	15,698	110%	27,002	27,629	20%
15,699	16,326	106%	27,630	28,257	17%
16,327	16,955	100%	28,258	29,828	15%
16,956	17,583	94%	29,829	31,397	12%
17,584	18,210	88%	31,398	32,968	10%
18,211	18,838	83%	32,969	34,537	9%
18,839	19,466	77%	34,538	36,107	7%
19,467	20,093	71%	36,108	37,676	6%
20,094	20,723	65%	\$37,677	And Over	0%

Line 7 – Names on Your Property Tax Bill

List the name(s) and relationship(s) of anyone, other than yourself, who is included on your property tax bill. Indicate whether they lived in your home in 2002 by checking “Yes” or “No.”

Enter 100% as your percentage of ownership if the name(s) listed on your 2002/2003 property tax bill include only your spouse or any of the following persons related to you or to your spouse:

- Parents;
- Children or their spouses; or
- Grandchildren or their spouses.

If your interest in your property is a recorded life estate, you are entitled to assistance on the tax assessed on your property.

Note: Death or divorce ends the relationship of any individual above who is related to the claimant only by marriage.

Complete the following worksheet only if there are owners on your 2002/2003 property tax bill other than the relatives listed above and each owner has an equal percentage of ownership. If each owner does not have an equal percentage of ownership, do not complete the worksheet, go to line 7 of form FTB 9000 and enter your percentage of ownership.

1. Total number of owners listed on your 2002/2003 property tax bill . . . 1. _____
2. Number of owners, other than those listed above who
did not live with you during the period January 1, 2002,
through December 31, 2002 2. _____
3. Subtract line 2 from line 1 3. _____
4. Divide the amount on line 3 by the amount on line 1. This is your
percentage of ownership of the home. Enter this percentage on
form FTB 9000, line 7 4. _____